



10 March 2014

BYRON ENERGY SM6 #1 WELL UPDATE

Byron Energy Limited ("Byron or the Company") advised on 17 February 2014 that it expected to spud Byron Energy SM6 #1 well ("SM6 #1") in the first half of March 2014, subject to Spartan Rig 202 completing its existing drilling commitment.

Based on the latest information from Spartan Offshore Drilling, Byron is anticipating a spud date in early to mid-April, 2014, with the actual spud date depending on when the Spartan Rig 202 is finished with its current drilling commitment.

The SM6 #1 well will be drilled on the South West Prospect, in the south west corner of a major salt dome in the South Marsh Island Block 6 ("SMI 6") lease. The prospect is located 216km southwest of New Orleans, offshore Louisiana, in the shallow Gulf of Mexico at a water depth of approximately 17m. Byron owns a 100% working interest and an 81.25% net revenue interest in SMI 6 and is the operator of the block.

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