

News Release

9 December 2013

AMCOR'S DEMERGER OF ORORA LIMITED APPROVED BY SHAREHOLDERS

Amcor Limited (**Amcor**) is pleased to announce that Amcor shareholders today approved the demerger of Orora Limited (**Orora**).

The results of the Scheme Meeting and General Meeting are attached to this Announcement.

A summary of the results are set out below:

Scheme Meeting

Number of votes cast by holders in favour of the resolution (in person or by proxy) 795,828,786

Votes in favour of the resolution as a percentage of the total number of votes cast on the resolution (in person or by proxy) 99.78%

Number of shareholders voting in favour of the resolution as a percentage of the total number of shareholders voting on the resolution (in person or by proxy) 90.62%

General Meeting

Number of votes cast by holders in favour of the resolution (in person or by proxy) 796,463,728

Votes in favour of the resolution as a percentage of the total number of votes cast on the resolution (in person or by proxy) 99.79%

Amcor will now seek orders from the Federal Court of Australia for approval of the scheme of arrangement (**Scheme**) to effect the demerger at a hearing scheduled for Monday, 16 December 2013.

If the Federal Court of Australia approves the Scheme, Amcor proposes to lodge the order of the Court with the Australian Securities and Investments Commission on Tuesday, 17 December 2013 and the Scheme will become effective on that date.

In that event, the following are the key dates in respect of the Demerger:

EVENT	DATE
ASX Listing of Orora; Orora Shares commence trading on ASX on a deferred settlement basis.	Wednesday, 18 December 2013

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Amcor Shares commence trading on ASX without an entitlement to participate in the Demerger	Wednesday, 18 December 2013
Scheme Record Date – All Eligible Shareholders who hold Amcor Shares at this time and date will be entitled to receive Orora Shares	7:00pm (AEDT) Tuesday, 24 December 2013
Demerger Date – Capital reduction and transfer of Orora Shares to Eligible Shareholders	Tuesday, 31 December 2013
Dispatch of holding statements for Orora Shares to Eligible Shareholders Last day of deferred settlement trading for Orora Shares	Thursday, 2 January 2014
Orora Shares commence trading on a normal settlement basis on ASX	Friday, 3 January 2014

Amcor has established the Amcor Demerger Information Line to answer questions shareholders may have in relation to the Demerger. The Amcor Demerger Information Line is available between 8:30am to 5:00pm (AEDT) Monday to Friday, on 1800 207 622 (within Australia) or +61 1800 207 622 (from outside Australia). Further information is also available on the Amcor website at www.amcor.com/demerger.

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Amcor Limited ACN 000 017 372

Scheme Meeting Proxy and Polling Summary

Monday, 9 December 2013

In accordance with section 251AA of the Corporations Act, the following information is provided in relation to the resolution passed by members of Amcor at its Scheme Meeting on Monday, 9 December 2013.

Resolution – Approval of Scheme

“That, pursuant to, and in accordance with, section 411 of the Corporations Act, the scheme of arrangement proposed to be made between Amcor and the holders of its fully paid ordinary shares, as more particularly described in the Scheme of Arrangement which is contained in the Booklet (of which the notice convening this meeting forms part), is approved (with or without such modifications or conditions as may be approved by the Federal Court of Australia).”

Total number of proxy votes exercisable by all proxies validly appointed	794,745,148
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Total number of proxy votes in respect of which the appointments specified that:

- the proxy is to vote for the resolution	788,025,393
- the proxy is to vote against the resolution	1,744,439
- the proxy may vote at the proxy's discretion	4,975,316
- the proxy is to abstain on the resolution	12,060,465

The motion was carried as a special resolution on a poll the details of which are:

- in favour of the resolution	795,828,786
- against the resolution	1,754,211
- abstaining on the resolution	12,060,465

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General Meeting Proxy and Polling Summary

Monday, 9 December 2013

In accordance with section 251AA of the Corporations Act, the following information is provided in relation to the resolution passed by members of Amcor at its General Meeting on Monday, 9 December 2013.

Resolution – Approval of Capital Reduction

'That, pursuant to and in accordance with section 256C(1) of the Corporations Act, subject to and conditional on the Scheme becoming Effective, the share capital of Amcor be reduced by an amount of \$908 million with the reduction being effected and satisfied by applying such amount equally against each Amcor Share on issue at the Scheme Record Date and in accordance with the Scheme.'

Total number of proxy votes exercisable by all proxies validly appointed

795,259,374

Total number of proxy votes in respect of which the appointments specified that:

- the proxy is to vote for the resolution

788,224,729

- the proxy is to vote against the resolution

1,636,584

- the proxy may vote at the proxy's discretion

5,398,061

- the proxy is to abstain on the resolution

12,119,173

The motion was carried as a ordinary resolution on a poll the details of which are:

- in favour of the resolution

796,463,728

- against the resolution

1,644,659

- abstaining on the resolution

12,122,394

ENDS