



Australia China Holdings Limited

ARBN 067 993 506

Level 11, 32 Martin Place, Sydney, NSW 2000, Australia

Email: sec@aacch.com

Company Announcement Office
Australian Stock Exchange Limited

By e-Lodgment

30th November, 2013

Dear Shareholders,

RE: - STRATEGIC AGREEMENT WITH INVESTMENT GROUP

Your directors are pleased to announce that Australia China Holdings Ltd (“AAK”) has entered into a strategic agreement with an investment group with operations and investments in the Peoples Republic of China (“China”) and the Hong Kong Special Administrative Region (“Hong Kong”). This investment group has to date achieved an enviable record in the field of asset management. It currently manages funds in excess of US\$1 billion as well as directly managing many of its larger projects, briefly the group has:

- Projects in the field of agriculture, finance, property, construction and environmental investment as well as holding strategic investments in several listed companies
- Businesses in the first & second tier cities in China such as Tianjin, Zhejiang, Shenzhen, Zhuhai, Macau, and
- Projects with strong backing from pear fund managers and investment companies across the region as well as Hong Kong and Greater China.

AAK, has been listed in Australia since June 1995, and to date AAK Group’s main business has been on agriculture, building materials, electrical, hotel and industrial investment projects. AAK has been seeking strong partners to enable it to expand its business in China and the region.

Under this Agreement it is intended that the Investment Group will concentrate on securing funding to meet the needs of AAK and identifying profitable projects for AAK to expand AAK’s activities. Both parties are currently reviewing opportunities available and making arrangements for execution by stages in 2014 and details of agreements entered will be announced as soon as each of them are confirmed.

The signing of the Strategic Agreement will initially lead to the following outcome:-

1. AAK, and its subsidiaries will obtain necessary finance for acquisition of or investing in approved projects.



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2. AAK will be able to draw on the resources of the investment group and its partners, so that it can undertake larger projects, as well as those with a greater potential and risk profile, than it has been to date.
3. AAK, as result of this agreement be able to place shares and/or debt instruments to interested parties introduced by the Investment group,
- 4 AAK will be able to acquire a sizable interest in Chinese and Asian companies with profitable and growing prospects and subsequently list them in Hong Kong or Australia Stock Exchanges, when and if appropriate to do so.

As a result, AAK looks forward to both increasing its market value and provide a greater return for its shareholders. For further information please contact or email the company secretary at sec@ach88.com.

Yours faithfully

For and on behalf of

Australia China Holdings Ltd



Stonely Sek

Company Secretary

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