

14<sup>th</sup> November 2013

### **Bonus Option Issue and Prospectus Placement Price**

The Board of Cadence Capital Limited (ASX code: CDM) has resolved to issue a 1 for 1 Bonus Option to all CDM Shareholders that are on the register on the 15<sup>th</sup> January 2014. The Option will have a strike price of \$1.43 and be exercisable on or before the 31<sup>st</sup> August 2015.

Applicants for shares under the Prospectus will receive 1 Option for each CDM share they own on the 15<sup>th</sup> January 2014.

The application price for shares under the Prospectus will be \$1.43 (CDM Pre-tax NTA at the close of business on the 13<sup>th</sup> November 2013). As previously announced there is a Priority Allocation of 12.5 Million shares for RHG Limited Shareholders and a Priority Allocation of 12.5 Million shares for CDM Shareholders.

If you have any queries please feel free to contact Karl Siegling or Wayne Davies on (02) 8298 2444.

Regards,



Karl Siegling  
**Cadence Capital Limited**

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