



## ASX Announcement



**25 September 2013**

### **Collection House successfully raised \$7 million under Share Purchase Plan (SPP) Offer**

Collection House Limited (**ASX: CLH**) today announced that the Company had successfully completed the Share Purchase Plan (**SPP**) released to the market on 28 August 2013.

The SPP follows a successful Placement by the Company that raised \$13 million. This brings the total raising of \$20 million through the SPP and the Placement. Both the SPP and the Placement were undertaken at a fixed price of \$1.65 per new ordinary share.

The SPP was well supported by shareholders, closing significantly oversubscribed. The Company initially announced its intention to raise up to \$6 million under the SPP, but due to the strong level of demand for the SPP, the Board decided to increase the amount of the SPP to \$7 million to facilitate shareholder demand and to further support the initiatives proposed for funds raised under the SPP and the Placement.

The Company has determined shareholders who applied for parcels of \$2,500 or less will receive their full application and all other shareholders who applied for shares will receive a minimum of \$2,500 plus approximately 28% of their application in excess of \$2,500.

The Directors of Collection House were overwhelmed by the support for the SPP and the Placement and would like to thank new and existing shareholders for their participation. Funds raised from the SPP, together with the Placement, will be used to strengthen the balance sheet of the Company and to take advantage of future investment opportunities, including the acquisition of debt ledgers.

The timetable for completion of the SPP will be:

Issue and Allotment of new shares under the SPP Date: 1 October 2013

Trading Date of issued shares: 2 October 2013

Despatch Date for SPP Offer Holding Statements: 2 October 2013

The Company anticipates that refunds will be issued on or about 3 October 2013.

The SPP was conducted by RBS Morgans Corporate Limited and Wilson HTM Corporate Finance Ltd.

### **About Collection House**

Collection House Limited is Australia's leading receivables manager. With almost 700 staff, our core business is providing receivables management, debt collection, debt ledger purchasing and legal services to support collection activities. We are listed on the Australian Securities Exchange and operate throughout Australia and New Zealand.

For more information please contact:

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