

1 May 2013

ASX ANNOUNCEMENT

RE: Airborne magnetic survey commences at Darvii Naruu Cu-Au project in Mongolia

Sentosa Mining Ltd ("Sentosa" or the "Company") is pleased to announce it has commenced an airborne magnetic and radiometric survey over the north western tenements of the Darvii Naruu Cu-Au project in Mongolia. The survey will fly 1,560 line Kilometers over tenements 13576X, 13723X and 13577X targeting the highly encouraging geochemistry identified at the Mushroom Reef and Anomaly 13 prospects (see Figure 1). The airborne component of the programme will be completed in approximately two to three weeks followed by the analyses of the data. Upon completion of the data review prospective drill targets will be selected.

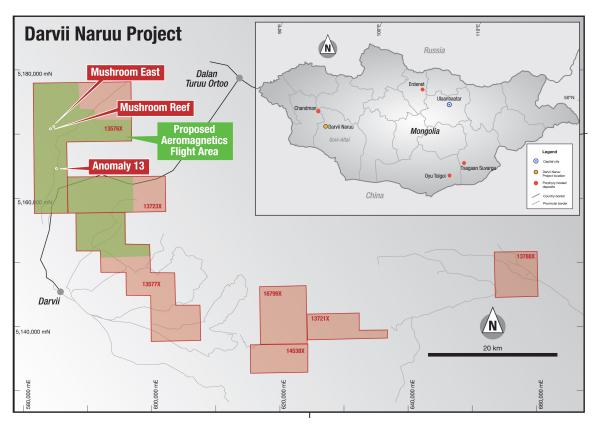


Figure 1 Airborne Magnetics Survey Flight Area at the Darvii Naruu Cu-Au Project

Sentosa has executed a Heads of Agreement to acquire 100% of the Darvii Naruu Project. Under the terms of the agreement Sentosa will undertake to spend A\$150,000 on a Work Programme which will involve flying an aeromagnetic and radiometric survey. The results of the survey will be analysed and Sentosa then has the right to decide whether to proceed with the acquisition. In the event that Sentosa elects to proceed with the acquisition, Sentosa will issue 5,500,000 fully paid ordinary shares and a 0.5% Net Smelter Return Royalty as consideration for a 100% interest in all of the tenements.

The project is located within the South Gobi Arc which hosts Rio Tinto's world class Oyu Tolgoi porphyry deposit, one of the world's largest Cu-Au deposits. Significant mineralisation exists at the flagship project Mushroom Reef with a broad Cu-Au geochemical footprint identified with maximum rock chip samples of 5.8% Cu and 34.4 g/t Au. Further mineralisation has been identified Anomaly 13, located eight kilometers south of the Mushroom Reef prospect, where anomalous rock chips have been collected with maximum assay values of 21% Cu, 2.1 g/t Au, 0.37 g/t Pt, 0.37 g/t Pd and 0.63% Ni.

For further information concerning Sentosa's exploration plans for the future please contact Nigel Gellard, Executive Chairman.

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Nigel Gellard Executive Chairman

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Competent Persons Statement

The information in this report that relates to exploration data compiled by Mr Darryl Mapleson, who is a Fellow of the Australian Institute of Mining and Metallurgy. Mr Mapleson is a Principal Geologist and a full time employee of BM Geological Services Pty Ltd. Mr Mapleson has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a competent person as defined in the 2004 edition of the "Australasian Code for reporting of Exploration results, Mineral Resources and Ore Reserves".