

5<sup>th</sup> April 2013

### Placement Update

Demand for the Cadence Capital Limited share issue has been very strong and the Second Tranche has closed oversubscribed.

As per the supplementary prospectus the Company will issue a further 20,979,021 new Shares under the Second Tranche. New Shares under the Second Tranche will be issued on 10 April 2013.

The Half Year Dividend of 6 cents per Share (fully franked) will be paid to shareholders later this month, including shareholders who participated in either the First or Second Tranche of the placement. The record date for the dividend is the 23 April 2013 and the payment date is 30 April 2013.

If you have any questions on the Share Offer please contact Boardroom Pty Limited on 1300 737 760.

Regards



Karl Siegling  
Chairman

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