



China Integrated Media Corporation Limited

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A.B.N. 98 132 653 948

22 February 2013

Pre-quotation Disclosure

To: Company Announcements Office
Australian Securities Exchange
Level 4 Exchange Centre
20 Bridge Street
Sydney NSW 2000

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation of China Integrated Media Corporation Limited ("CIMC" or the "Company").

Agreement with The Mullins Consulting Trust

On 22 February 2013, the Company issued the final 500,000 ordinary shares in the Company to The Mullins Consulting Trust for services performed under the agreement.

For and on behalf of the Board

Con Unerkov
Company Secretary

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