

MARKET RELEASE

12 February 2010

Tooth & Co Limited

REMOVAL FROM OFFICIAL LIST

Tooth & Co Limited (the "Company") will be removed from the official list of ASX Limited at the close of trading today, Friday 12 February 2010, at the request of the Company, under listing rule 17.11.

Security Code: TTH

(sent electronically without signature)

Warren Zhang
Adviser, Issuers (Sydney)