



STATEMENT

from ABB Grain Ltd

28 April 2009

ABB Grain receives conditional non-binding approach from Viterra

ABB advises that it has received a conditional and non-binding proposal from Viterra to acquire all of the shares in ABB via a scheme of arrangement. ABB confirms that the proposal falls within the reported range of \$9.00 to \$9.50 per ABB share and comprises a mix of cash, Viterra shares and franked dividends.

ABB and Viterra are engaged in discussions which may or may not lead to a binding agreement. There is no assurance that agreement will be reached or that a transaction will take place at all or within the reported range. The proposal is subject to a number of conditions.

ABB will keep the market informed as required and has appointed J.P. Morgan as financial adviser.

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For further information:

Marc Cooney

Corporate Affairs Manager

ABB Grain

Phone: 08 8385 8055

Mobile: 0419 810 340
