



MARKET RELEASE

1 April 2009

Waratah Coal Inc.

REMOVAL FROM OFFICIAL LIST

Waratah Coal Inc. (the "Company") will be removed from the official list of ASX Limited from the close of trading today, 1 April 2009, following the issue by Mineralogy Pty Ltd of compulsory acquisition notices on Tuesday, 13 January 2009 and in accordance with listing rule 17.14.

Security Code: WCI

A handwritten signature in black ink, appearing to read 'Finucan', is positioned above the printed name.

Frances Finucan
Senior Adviser, Issuers (Brisbane)

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