

30 December 2008



ASX RELEASE

COMPLETION OF RETAIL ENTITLEMENT OFFER

Transfield Services has completed the retail component of the non-renounceable pro rata entitlement offer (Retail Entitlement Offer) announced on Monday, 1 December 2008. The Retail Entitlement Offer, which closed on Monday, 22 December 2008, raised approximately \$63 million from existing retail shareholders in addition to the \$204 million raised through the institutional placement and the institutional component of the entitlement offer.

Settlement of the Retail Entitlement Offer will occur on Tuesday, 30 December 2008, with new shares from the Retail Entitlement Offer expected to be issued on Wednesday, 31 December 2008 and commence trading on ASX on Tuesday, 6 January 2009.

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Transfield Services delivers essential services to key industries in the Resources and Industrial, Infrastructure Services and Property and Facilities Management sectors. A leading global provider of operations, maintenance, and asset and project management services, Transfield Services has more than 29,000 employees in Australia, New Zealand, the United States, the United Arab Emirates, Qatar, New Caledonia, South East Asia, India, Chile and Canada. Transfield Services Limited is publicly listed in Australia and included in the S&P/ASX 100. www.transfieldservices.com

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The Entitlements and New Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (Securities Act), or any U.S. state or other securities laws. The Entitlements and the New Shares may not be offered, sold or otherwise transferred except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any other applicable securities law.

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