For personal use only

30 October 2008

The Companies Announcement Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

By e-lodgement

Dear Sir/ Madam

PRESENTATION AT MINING 2008 CONVENTION IN BRISBANE

Please find attached a copy of the presentation to be made by the Company's Managing Director, Mr Craig Mackay at the Mining 2008 Convention in Brisbane, today.

If any further information is required, please do not hesitate to contact our office.

Yours sincerely
GOLDEN RIM RESOURCES LTD

GILBERT RODGERS
Company Secretary

Golden Rim Resources Ltd **ABN 39 006 710 774**
Head Office: Level 2, 10 Outram Street, West Perth, WA 6005, Australia
Telephone: +61 8 9481 5758 Facsimile: +61 8 9481 5759
Email: info@goldenrim.com.au Website: www.goldenrim.com.au



For personal use only

For personal use only

GOLDEN RIM RESOURCES

Disclaimer

This presentation has been prepared by Golden Rim Resources Limited (ABN 39 006 710 774) ("Golden Rim") based on information available to it. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. To the maximum extent permitted by law, none of Golden Rim, its related bodies corporate, its or their directors, employees or agents, advisers, nor any other person accepts any liability for any loss arising from the use of or reliance on this presentation or anything contained in, omitted from or otherwise arising in connection with it, including, without limitation, any liability arising from fault or negligence on the part of Golden Rim, its related bodies corporate or its or their directors, employees or agents.

The distribution of this document in jurisdictions outside Australia may be restricted by law and you should observe any such restrictions.

This presentation is not an offer, invitation, solicitation or recommendation to invest in Golden Rim and neither this document nor anything in it shall form the basis of any contract or commitment. The information in this presentation does not take into account the investment objectives, financial situation and particular needs of investors and does not constitute investment, legal, tax or other advice. Before making an investment in Golden Rim an investor should consider whether such an investment is appropriate to their particular investment objectives , financial situation and particular needs and consult a financial adviser if necessary. This presentation does not purport to constitute all of the information that a potential investor may require in making an investment decision. Investments are subject to investment risk, including possible delays in repayment and loss of income or principal invested. Golden Rim does not guarantee the performance of the investment referred to in this presentation, the repayment of any capital invested or any particular rate of return.

Any securities described in this presentation may not be offered or sold in the United States absent registration under the US Securities Act 1933 or exemption from registration. Neither this document nor any copy thereof may be taken or transmitted in the United States or distributed, directly or indirectly, in the United States or to any US person including (1) any US resident, (2) any partnership or corporation or other entity organised or incorporated under the laws of the United States or any state thereof, (3) any trust of which any trustee is a US person, or (4) any agency or branch of a foreign entity located in the United States.

Nothing in this presentation is a promise or representation as to the future. Statements or assumptions in this presentation as to future matters may prove to be incorrect and differences may be material. Golden Rim does not make any representation or warranty as to the accuracy of such statements or assumptions.

You acknowledge that circumstances may change and the contents of this presentation may become outdated as a result. Golden Rim accepts no obligation to correct or update the information or opinions in this presentation. Opinions expressed are subject to change without notice.

By accepting this document, you agree to be bound by the above limitations.

For personal use only

Executive Summary

- Exploration company listed on ASX for over 20 years
- Experienced management and technical team; proven discovery & production expertise
- Existing gold projects in Mali, Fiji and Vanuatu (including resources totaling 162,000 ounces)
- Strategic Alliance with Royal Group in Abu Dhabi to acquire major mineral projects (Royal Falcon Resources LLC: GMR 35%; Royal Group 65%)
- Royal Group provides security of funding (direct equity in GMR + 65% of project funding) & extensive network of high level contacts
- Seeking to acquire or invest in major gold, iron ore and base metal projects (currently focusing on northern Africa)
- GMR currently finalizing raising A$2 million (8 cents), Royal Group has subscribed to A$1.31 million in shares

Management Team

Experienced ; previous success

- **BOARD**
- **Rick Crabb** (Chairman): Resource sector lawyer; 24yrs experience; Chairman of Paladin Energy , Otto Energy, Ashburton; director of Royal , Port Bouvard
- **Craig Mackay** (Managing Director): Geologist ; 20yrs experience; background with Shell Metals, Acacia and AngloGold
- **Gilbert Rodgers** (Executive Director / Company Secretary): Chartered Accountant; 25yrs experience
- **Glenister Lamont** (Director): Mining Engineer; background with UBS (Executive Director) and Ashton (General Manager); director of North Australia Diamonds, Top End Uranium
- **SENIOR MANAGEMENT**
- **Peter Olubas** (Exploration Manager): Exploration and Mine Geologist; 20yrs experience; background with Emperor Mines, RGC
- Plans to expand team well advanced

For personal use only

For personal use only

GOLDEN RIM RESOURCES

Capital Structure

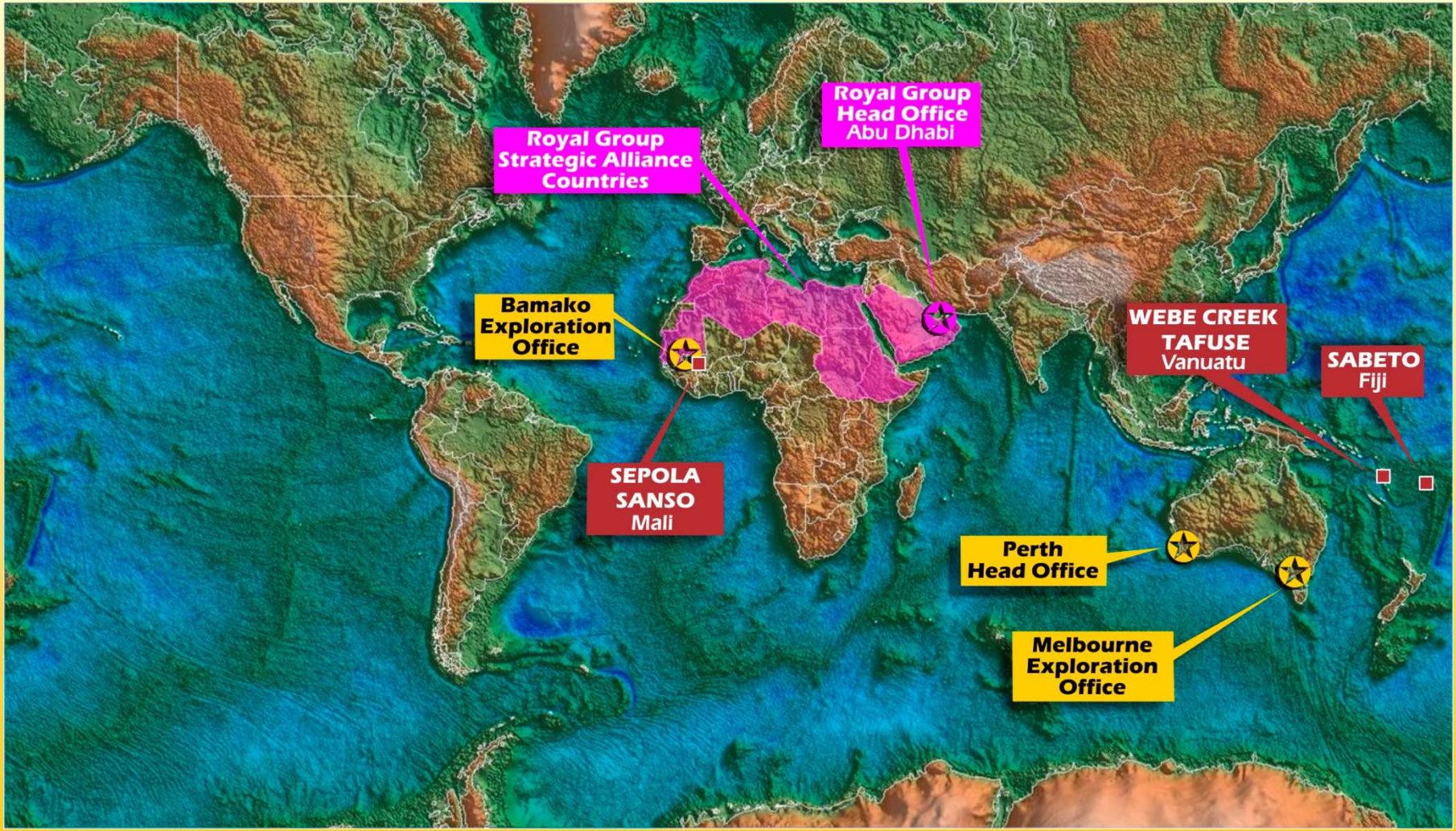
- ASX Code – GMR
- Issued Capital
  - Ordinary Shares – 84.8M
  - Unlisted Options – 32.1M
- Share Price – 7 cents
- Market Capitalisation (undiluted) – A$7M
- Cash – Raising A$2M (Royal Group A$1.31M)



- Major Shareholders
  - Directors – 11.4%
  - Top 20 Shareholders – 49.0%

GOLDEN RIM RESOURCES

GOLDEN RIM INTERESTS



For personal use only

Royal Group Alliance

- Strategic Alliance signed with Royal Group in Abu Dhabi on 1st August 2008
- The alliance partners intend to acquire and develop major mineral resources, initially in northern Africa
- Royal Group is one of largest business and investment houses in UAE and is a conglomerate of over 60 companies and over 10,000 employees
- The Chairman of Royal Group is His Highness Sheikh Tahnoon bin Zayed Al Nahyan
- One of Royal Group's current projects is the US$35 billion Al Reem Island property development
- Royal Falcon Resources LLC (Royal Group 65%, GMR 35%); GMR manager
- In addition to providing 65% project funding, Royal Group is to become a cornerstone investor in GMR (to 19.95%)

For personal use only

Royal Group Alliance - Progress

- Royal Falcon Resources LLC registered in Abu Dhabi
- GMR technical team is being expanded
- GMR have commenced a major project acquisition campaign initially in northern Africa
- Royal Group have provided high level contacts and support through their local operating companies or business partners in countries of interest
- Significant gold, base metal and iron ore projects have been reviewed in Morocco, Algeria, Libya, Sudan, Ethiopia and DRC
- Acquisition or partnership negotiations are advanced on several major projects

For personal use only

Mali Gold Projects

GMR Acquiring 90% Interest

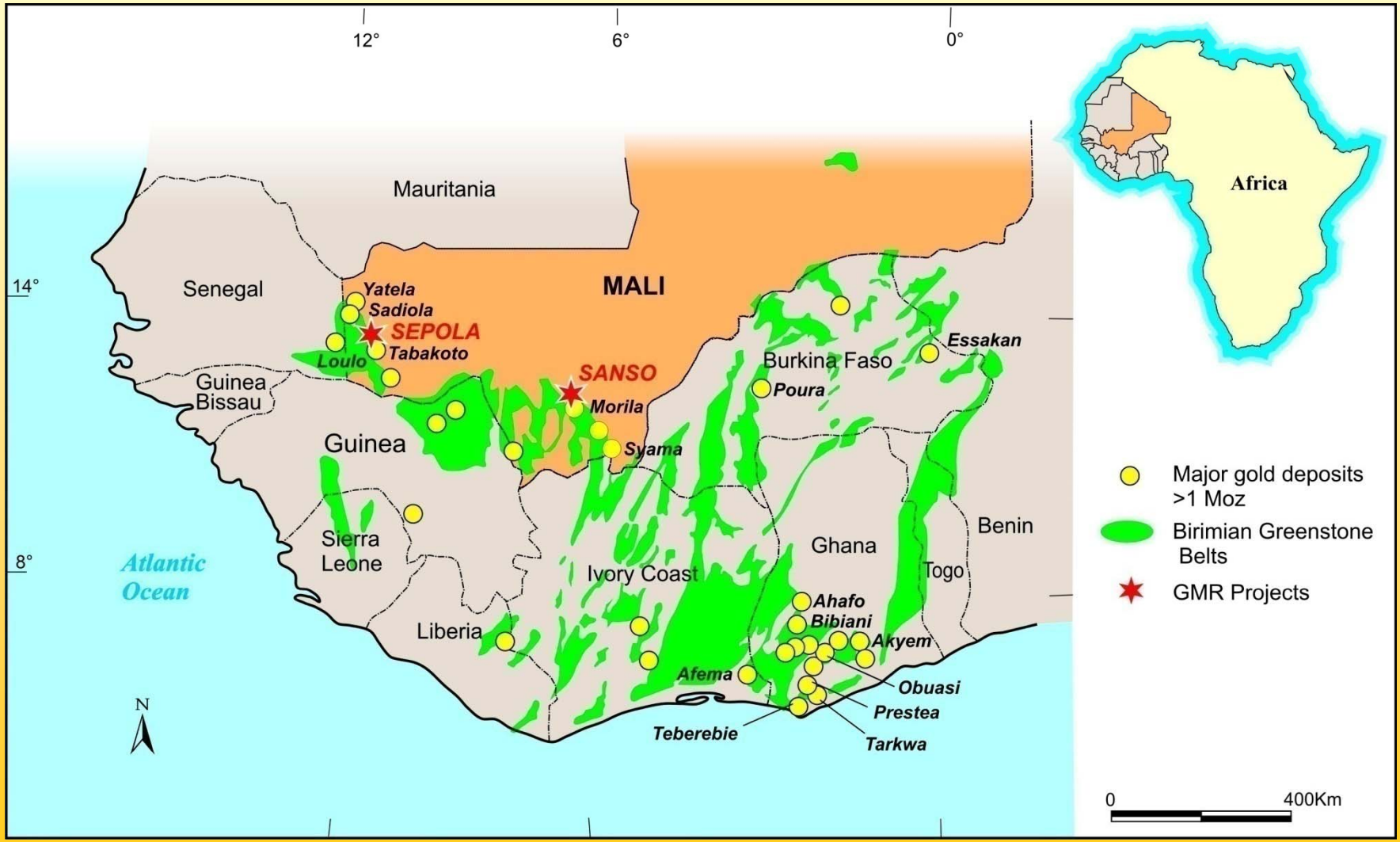
- West Africa is the fastest growing gold producing region in the world
- Mali highly prospective and under-explored
- Acquiring 90% of SAR Exploration
- 4 licences in 2 projects areas (Sepola and Sanso) covering 235 square km
- Located in western and southern Mali
- Near major number multi-million ounce gold deposits
- Existing resources of 162,000 ounces
- Extensive artisinal mining
- Potential to toll treat resources





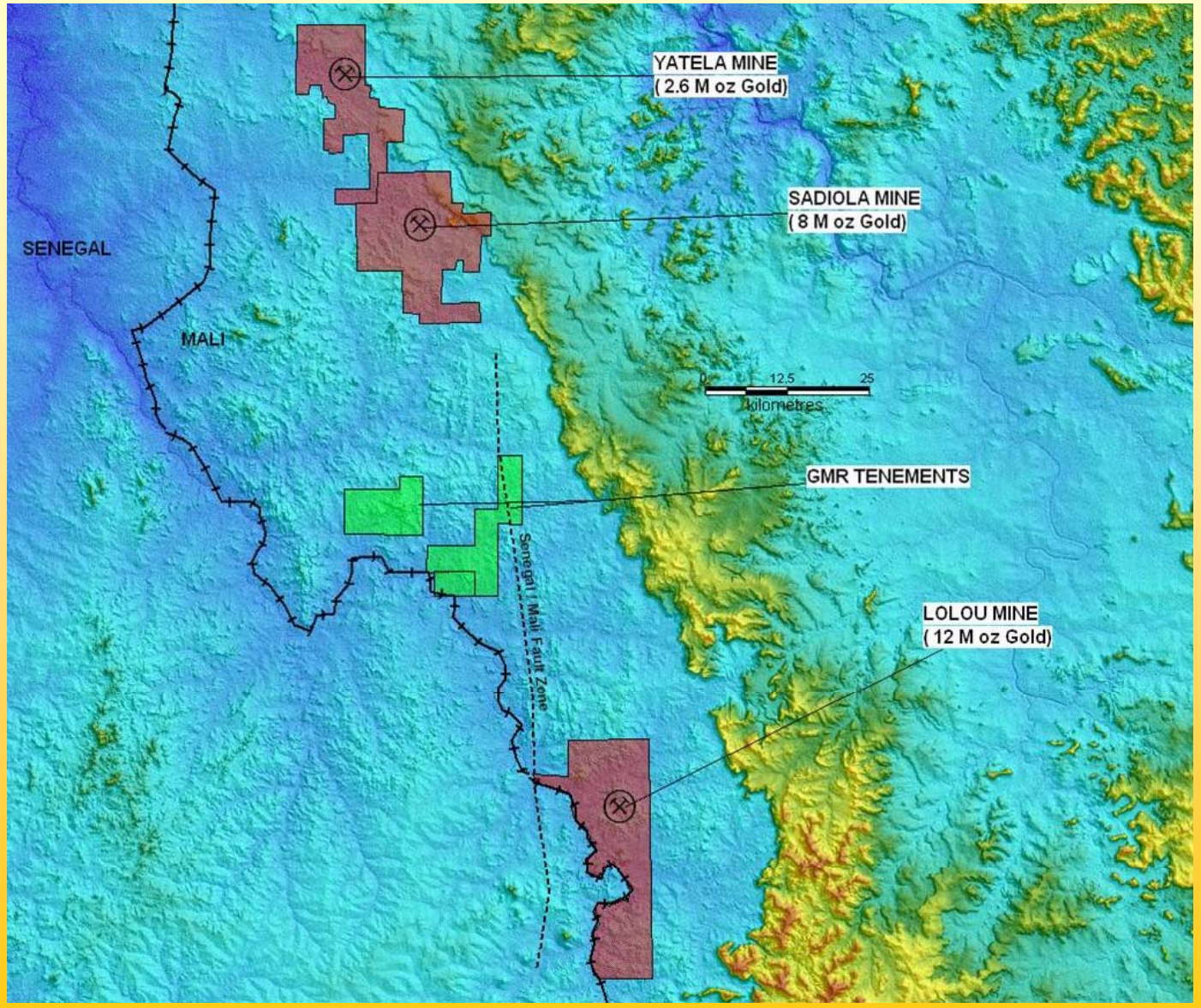
For personal use only

Mali Gold Projects



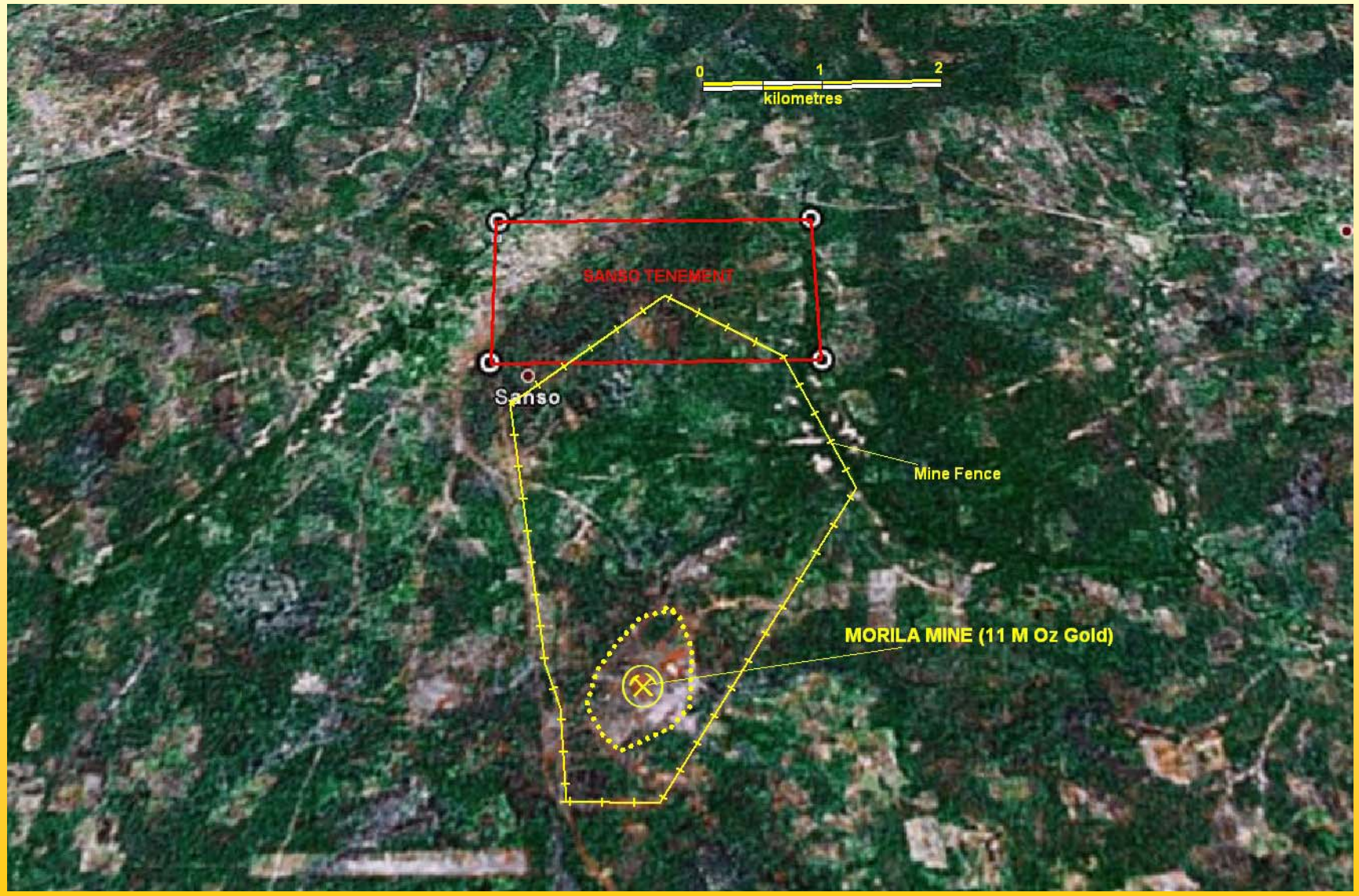
For personal use only

Sepola Gold Project – Mali



For personal use only

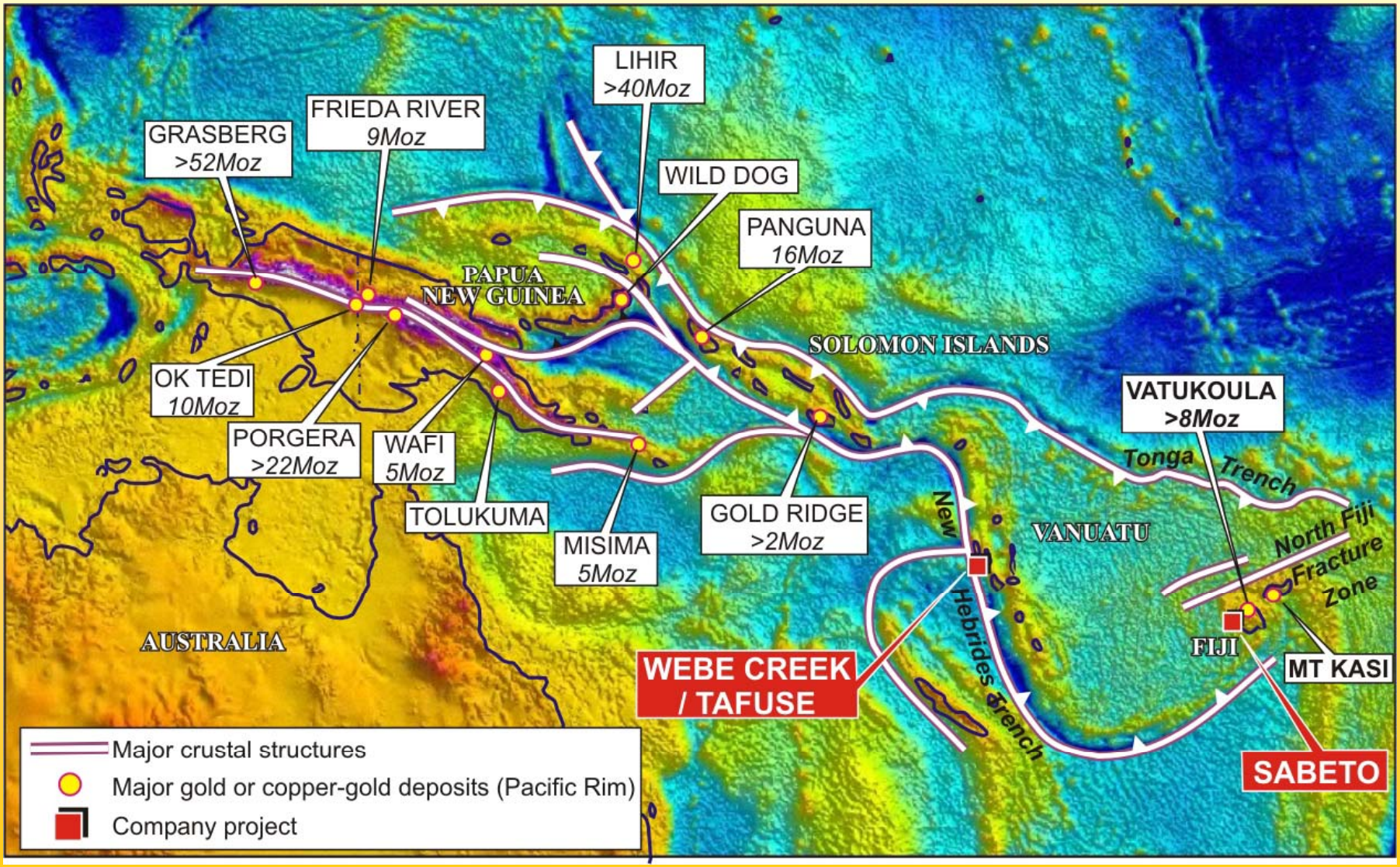
Sanso Gold Project – Mali



For personal use only

Pacific Rim = World Class Deposits

Right Neighbourhood



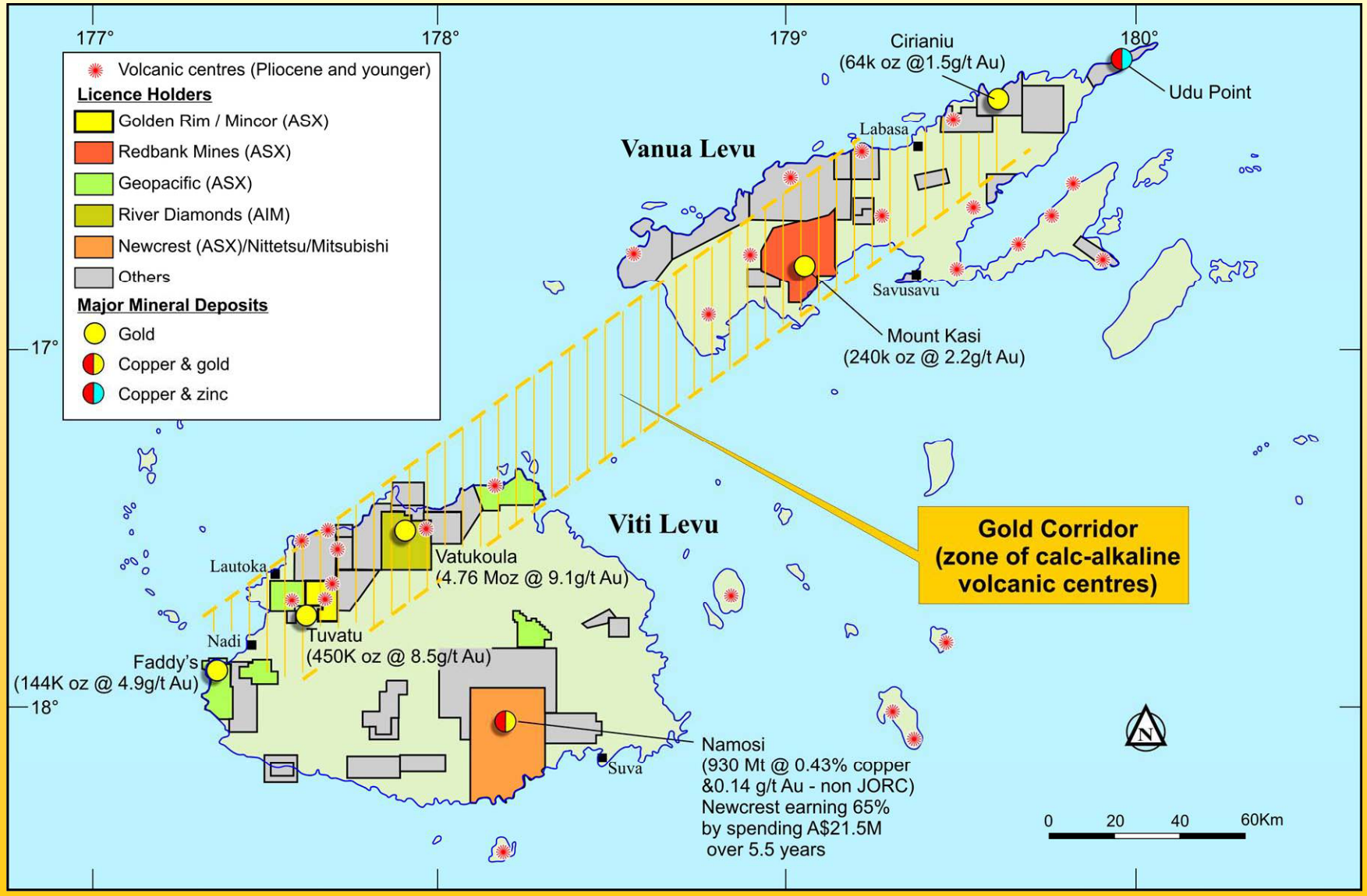
For personal use only

For personal use only

GOLDEN RIM RESOURCES

FIJI GOLD PROJECT

GOLDEN RIM CONTROLS ¾ OF NAVILAWA CALDERA



Fiji Gold Project

Potential for large deposits; Limited Drilling

- Sabeto Project located on island of Viti Levu
- GMR 75%; Mincor 25%
- 106 square km; majority of Navilawa caldera
- Mountainous with significant vegetation and soil cover
- Very poorly explored, little drilling
- Targeting extensions to Tuvatu (450,000 ounces at 8.5 g/t gold)
- Historic mine ore samples: 176.3 g/t gold, 40.6% copper and 130.1 g/t silver.
- High grade rock chip samples: 72.4 g/t gold
- New structural interpretation proving interesting

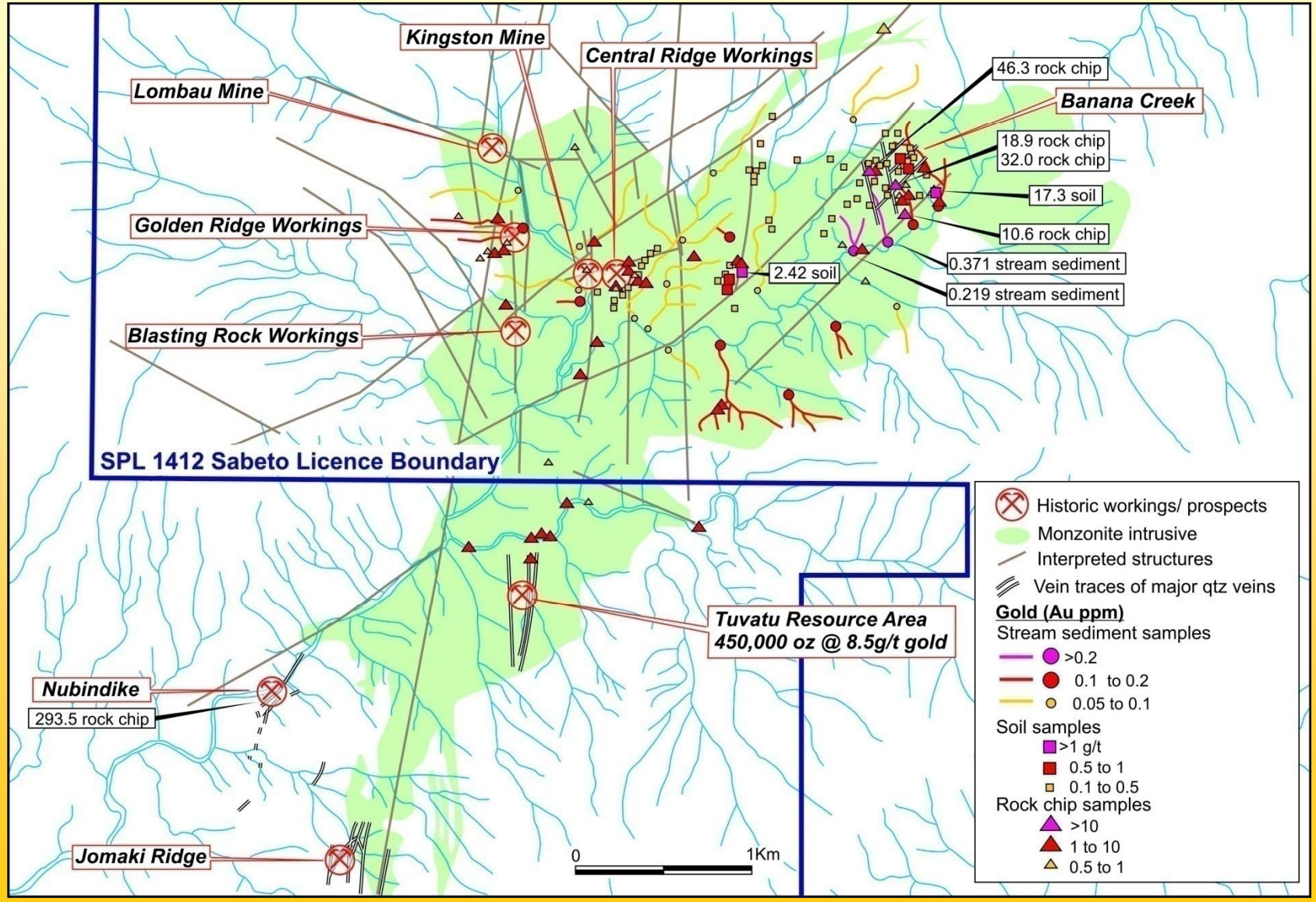




For personal use only

Sabeto Project – Fiji

Prospects, Geology & Gold Geochemistry



For personal use only

Vanuatu Gold Projects

Under-Explored; Limited Modern Exploration





- Webe Creek Project (GMR 81.25%; Mincor 18.75%) & Tafuse Project (GMR 75%; Mincor 25%)
- Located on island of Espiritu Santo
- Mountainous; thick jungle
- Region has potential for very large gold deposits (e.g. Lihir in PNG has +40 million ounces)
- Very under-explored
- First drilling by GMR in 2006
- Best targets remain to be tested
- High grade rock chip samples: 14.3 g/t gold, 860 g/t silver, 4.4 % copper, 4.5 % zinc
- Channel rock chip samples: 8.7 m @ 9.1 g/t gold; 7.3 m @ 2.3 g/t gold; 2 m @ 12.3 g/t gold
- Work held up by administrative delays in Department of Mineral Resources

For personal use only

Golden Rim Resources

In Conclusion

- Financial security through difficult times with our alliance with Royal Group
- Experienced management/technical team in place and being expanded
- A number of major acquisitions under review
- Seeking new quality projects (acquisitions or partnerships)

For personal use only