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3 August 2007

Australian Securities Exchange Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**ASX Announcement – US\$850 million syndicated facility over-subscribed**

Please find attached a press release announcing the closure of the Company's US\$850 million syndicated facility led by ABN AMRO, nabCapital and RBS.

Yours sincerely



**Alison Henriksen**  
Vice President Investor Relations

For personal use only

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ABN AMRO, nabCapital and RBS are pleased to announce that the US\$850m syndicated facility for Boart Longyear has been closed over-subscribed. Banks participating in the deal are as follows:

***Mandated Lead Arranger and Underwriter***

ABN AMRO  
nabCapital  
RBS

***Co-Arranger***

ANZ  
BNP Paribas  
CBA  
HSBC

***Arranger***

Mizuho

***Lead Manager***

Mega ICBC  
Scotiabank  
Bank of Tokyo-Mitsubishi UFJ  
Sumitomo  
Bank of Ireland  
ChinaTrust  
U.S. Bank  
Taiwan Business Bank

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