

**ASX**

AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

3 August 2006

RIVERCITY MOTORWAY GROUP

ADMISSION TO OFFICIAL LIST

RiverCity Motorway Investment Trust (the "Investment Trust") and RiverCity Motorway Holding Trust (the "Holding Trust") were admitted to the Official List of Australian Stock Exchange Limited ("ASX") today, Thursday, 3 August 2006. One unit in the Investment Trust will be stapled to one unit in the Holding Trust and will be jointly quoted and trade on ASX as RiverCity Motorway Group.

Official Quotation of the following securities will commence on a conditional and deferred settlement basis at 12.00 pm midday E.S.T today, Thursday, 3 August 2006.

684,806,150 stapled securities	(consisting of 684,806,150 units in the Investment Trust and 684,806,150 units in the Holding Trust) issued at \$1.00 and partly paid to 50 cents, with the final instalment of 50 cents payable 12 months following the date of allotment.
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Security Code: RCYCA

Peter McNamara
Manager, Issuers (Brisbane)